

About Chan CPA & Company, Inc. Our Team of Professionals

Chan CPA & Company, Inc. provides Silicon Valley high growth companies a broad range of accounting, taxation, financial, and business expertise. The group includes California-licensed CPA's and attorneys from a broad spectrum of key functions and roles such as: CFO, marketing and business development, tax and financial accounting, and management consulting.

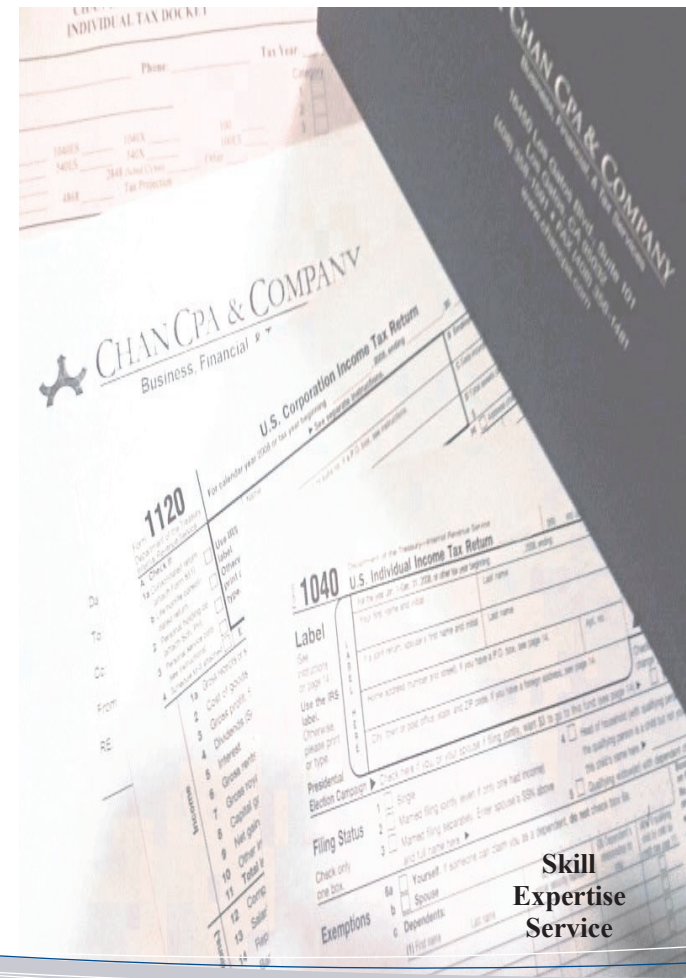


With an average of 25 years of experience, our staff comes from Big 4 and leading regional accounting firms and top tier universities. Chan CPA & Company, Inc. has worked with start-up companies ranging from networking to software to e-commerce. Many of our client start-ups have been successfully sold to Fortune 500 companies.

About The CEO/President



The CEO/President, Diana G. Chan, is a member of the AICPA, California Society of Certified Public Accountants and QuickBooks Professional Advisors Program. Diana is also featured as a success story in the book "The Ultimate Guide to Getting the Career You Want" (June 2003), has been written up in the Forbes.com article, "ROI That's off the Charts:...", has been a financial speaker at local Morgan Stanley seminars, as well as a speaker at a series of Microsoft seminars called "Build Your Business Tour". Her 25 years experience ranges from auditing with Deloitte, tax with KPMG to ERP implementation at Quantum Corporation prior to forming her own firm and has recently become an AICPA Certified Information Technology Professional.



**Skill
Expertise
Service**

 **CHAN CPA & COMPANY, INC.**
Business, Financial, and Tax Services

The Trinity Building
16450 Los Gatos Blvd. Suite 101
Los Gatos, CA 95032
Phone: 408-358-1591
www.chanpa.com
clientservices@chanpa.com

 **CHAN CPA & COMPANY, INC.**
Business, Financial, and Tax Services

Our mission is to provide our clients with affordable first-rate financial, accounting, tax, and management services. Our philosophy is to apply integrity, objectivity, professional excellence and hard work in delivering the highest quality of services to our clients. Whether you are a big business or a small one, an individual with complicated affairs or relatively simple ones, you'll receive the attention you need— when you need it.

“ We nurture and support each and every client.
Your success is our success! ”



Skill. Expertise. Service.

CHAN CPA & COMPANY, INC. CAN HELP JUMP-START YOUR BUSINESS.

We provide expert analysis and consulting to help our clients grow their businesses. We understand the complexities involved in operating a business, and provide the solutions necessary to help our clients overcome these challenges.

Small Business Services

When it comes to managing your taxes, today's regulatory environment can present numerous challenges. The complex nature of tax laws and the increasing cost of failing to comply with an ever-changing set of regulations make the need for professional tax assistance clear. Our tax and compliance services include:

- Federal & State Tax Preparation
- Tax Projections
- Entity Selection
- Selection and Setup of Accounting Software
- Payroll Service Selection and Setup
- Equipment Sales and Acquisition Planning
- Virtual Accounting Service

MORTGAGE SERVICES ARE NOW BEING OFFERED AT CHAN CPA & CO., INC.

If you need a mortgage to get you out of an adjustable loan, buy a home, consolidate debt, etc., there are solutions and we can help you find them.

Individual Tax Services

Our team stays up to date on the latest changes in federal and state tax laws to ensure you're getting the most out of your tax management strategy. Our Individual clients look to us for assistance with the following:

- Tax Preparation including Multi-state
- Tax Audit Representation
- Retirement Planning
- Tax Planning including AMT, Real Estate, and Multi-year strategies

International Tax Services

Our International Tax team is a unique breed. CPAs and attorneys from Big 4 accounting firms. We consider all aspects of the issues, to determine best solutions. Our International Tax Services include:

- Foreign Tax Credit Planning
- Impatriate and Expatriate Tax services for employees
- Compliance with Foreign Income Exclusions and Tax Treaties
- Intercompany Transfer Pricing
- U.S. Subsidiary Tax Return Preparation of Foreign Corporations